

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 1, 2006

REGISTRATION NO.: 24946

BONDS ISSUED BY: Butler R-V School District

AMOUNT OF ISSUE: \$7,000,000.00

COUNTY: of Bates

DATE OF ISSUE: June 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Additions to and alterations of the elementary building, alterations of the high school building and upgrading educational equipment

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.550 %	\$ 135,000.00	03/01/2008
3.600 %	150,000.00	03/01/2009
3.625 %	170,000.00	03/01/2010
3.650 %	190,000.00	03/01/2011
3.700 %	210,000.00	03/01/2012
3.750 %	235,000.00	03/01/2013
3.850 %	255,000.00	03/01/2014
3.950 %	285,000.00	03/01/2015
4.000 %	310,000.00	03/01/2016
4.050 %	340,000.00	03/01/2017
4.100 %	370,000.00	03/01/2018
4.150 %	405,000.00	03/01/2019
4.200 %	440,000.00	03/01/2020
4.250 %	475,000.00	03/01/2021
	515,000.00	03/01/2022 *
	560,000.00	03/01/2023 *
	605,000.00	03/01/2024 *
	650,000.00	03/01/2025 *
	700,000.00	03/01/2026 *
4.375 %	3,030,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,888,000.00

INTEREST RATE: 4.3925%

ASSESSED VALUATION: \$65,670,472

INDEBTEDNESS: (Including this issue) \$7,000,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...1,198 No...641

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable